Commercial Credit Holdings Limited ACN 654 459 971

MLC Centre, Level 49, 25 Martin Place Sydney NSW 2000

creditorwatch.com.au

Results of Scheme Meeting – Scheme Approved

Date: 18 August 2026

Commercial Credit Holdings Limited (**CreditorWatch**) refers to the proposed scheme of arrangement (**Scheme**) pursuant to which Currawong BidCo Pty Ltd ACN 697 523 578 (**BidCo**), a wholly owned subsidiary of Currawong HoldCo Limited ACN 697 736 762 (**TopCo**), which is ultimately controlled by funds managed or advised by Warburg Pincus LLC and/or its affiliates (**Warburg Pincus**), would acquire all of the issued shares in CreditorWatch (**CreditorWatch Shares**).

Unless context requires otherwise, capitalised terms used in this notice have the same meaning given to those terms in the scheme booklet dated 14 July 2026 (**Scheme Booklet**).

CreditorWatch is pleased to announce that the Requisite Majorities of CreditorWatch Shareholders have voted in favour of the Scheme at the Scheme Meetings held at 10:00 am (Sydney time) on 17 August 2026 in person at Level 14, 1 Bligh Street, Sydney NSW 2000.

Voting results of Scheme Meeting

In accordance with section 411(4)(a)(ii) of the Corporations Act 2001 (Cth) (**Corporations Act**), CreditorWatch advises that the Scheme Resolution as set out in the Notice of Scheme Meeting in Annexure 5 of the Scheme Booklet was passed by the Requisite Majorities of CreditorWatch Shareholders at the Scheme Meeting held on 17 August 2026.

In summary, at the Scheme Meeting:

- 100% of the Scheme Shareholders present and voting at the Scheme Meeting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution; and

- 100% of the total number of votes cast by CreditorWatch Shareholders were for the Scheme Resolution.

Details of the valid proxies received, and votes cast at the Scheme Meeting (as applicable) are set out in the attachment to this notice.

Immediate next steps

CreditorWatch will apply to the Supreme Court of New South Wales (**Court**) for approval of the Scheme at the hearing scheduled for 3:00pm (Sydney time) on Monday, 24 August 2026 (**Second Court Hearing**). If the Court approves the Scheme at the Second Court Hearing, CreditorWatch intends to lodge a copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) the following day (being Tuesday, 25 August 2026), following which the Scheme will become Effective. It is expected that the Scheme will be implemented on Thursday, 3 September 2026.

Timetable

The remaining key dates for the Schemes are set out below

Event	Date & Time
Second Court Date (Court hearing to approve the Scheme)	3.00 pm (Sydney time) Monday, 24 August 2026
Effective Date (Court orders lodged with ASIC. Scheme becomes Effective and is binding on Scheme Shareholders)	Tuesday, 25 August 2026
Scheme Record Date (Record date for determining entitlement to Scheme Consideration)	5.00 pm (Sydney time) Thursday, 27 August 2026
Implementation Date (Payment of the Scheme Consideration to Scheme Shareholders)	Thursday, 3 September 2026

All time and dates following the Second Court Date are indicative only and, among other things, are subject to all necessary approvals from the Court and regulatory authorities, including ASIC. Any changes to the above timetable (which may include an earlier or later date for the Second Court Hearing) will be communicated to Scheme Shareholders.

Scheme Information Line

If you have any questions about the Scheme or any other matter in this Scheme Booklet, please contact CreditorWatch on 1300 501 312, between 9.00am and 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

ENDS

For further information, please contact:

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MUFG

RESULT OF SCHEME MEETING

MUFG Corporate Markets
A division of MUFG Pension & Market Services

COMMERCIAL CREDIT HOLDINGS LIMITED

SCHEME MEETING
Monday, 17 August, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	**Short Description**	Strike **Y/N/NA**	***For***	***Against***	***Discretionary (OpenVotes)***	***Abstain***	***For***	***Against***	***Abstain *****	***Result***
1	THAT, PURSUANT TO AND IN ACCORDANCE WITH SECTION 411 OF THE CORPORATIONS ACT 2001 (CTH), THE SCHEME OF ARRANGEMENT PROPOSED BETWEEN COMMERCIAL CREDIT HOLDINGS LIMITED AND THE HOLDERS OF ITS SHARES, AS CONTAINED IN AND MORE PARTICULARLY DESCRIBED IN THE	NA	4,732,571 94.54%	0 0.00%	273,352 5.46%	224	5,005,923 100.00% 66 Holders	0 0.00% 0 Holders	224 1 Holder	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item